

ORANGE COUNTY FACTS & FIGURES

Center for Demographic Research, June 2021

GENERAL INTEREST

Area	Incorporated Cities	2020 Taxable Sales*	County Incorporation Date
799.8 square miles	34	\$63.1 billion	1889

*Most recent data available.

POPULATION

Current DOF Estimate 1/1/2021: <i>Source: CA Department of Finance, E-5 Revised: Released May 2021</i>	3,153,764
Current ACS Estimate 2019 Annual: <i>Source: U.S. Census Bureau, 2019 American Community Survey 1-Year Estimates</i>	3,175,692
Decennial Census Figure 4/1/2010: <i>Source: U.S. Census Bureau, 2010 Decennial Census</i>	3,010,232

Population Projections (OCP-2018):

July 2020	3,268,084
July 2025	3,361,142
July 2030	3,440,882
July 2035	3,499,318
July 2040	3,531,540
July 2045	3,534,620

Source: Center for Demographic Research, 2018

HOUSING

Current DOF Estimate 1/1/2021: <i>Source: CA Department of Finance, E-5 Revised: Released May 2021</i>	1,118,971
Current ACS Estimate 2019 Annual: <i>Source: U.S. Census Bureau, 2019 American Community Survey 1-Year Estimates</i>	1,118,148
Decennial Census Figure 4/1/2010: <i>Source: U.S. Census Bureau, 2010 Decennial Census</i>	1,048,907

Housing Projections (OCP-2018):

July 2020	1,122,178
July 2025	1,144,597
July 2030	1,159,026
July 2035	1,180,795
July 2040	1,194,168
July 2045	1,206,257

Source: Center for Demographic Research, 2018

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Building Permit Activity (Valuations in Millions of Dollars):

	2020 3rd Quarter		2020 4th Quarter		2021 1st Quarter	
	Permits	Valuation	Permits	Valuation	Permits	Valuation
Residential						
Single	769	\$224	805	\$256	835	\$265
Multiple	570	\$113	816	\$145	2,512	\$502
All Units	1,339	\$337	1,621	\$401	3,347	\$767
Non-Residential	N/A	\$821	N/A	\$922	N/A	\$1,249
Full Valuations	N/A	\$1,158	N/A	\$1,323	N/A	\$2,016

Sources: Real Estate Research Council of Southern California, First Quarter 2021

Non-Residential Permits (commercial/industrial) are expressed as valuations of estimated construction costs since the number of permits does not discern between elaborate building complexes and simpler buildings. Totals may not equal the sum of the cells due to rounding. N/A – Not Available

Real Estate Market:

Median Price of Existing Resale Single Family Dwelling Units

Apr 2020	Mar 2021	Apr 2021	Apr '20 to Apr '21 Yearly % Change	Mar '21 to Apr '21 Monthly % Change
\$861,000	\$1,025,000	\$1,100,000	27.8%	7.3%

Source: CA Association of Realtors, April 2021

Average (Mean) Price of Homes Sold

	2020 2nd Quarter	2020 3rd Quarter	2020 4th Quarter	2021 1st Quarter
Existing	\$734,802	\$779,461	\$775,824	\$804,777
New	\$993,230	\$943,976	\$920,228	\$912,905
All	\$760,924	\$790,930	\$788,780	\$813,434

Source: Real Estate Research Council of Southern California, First Quarter 2021

Index of Market Prices of Existing Single Family Dwelling Units (April 1990 = 100)

	10/2019	04/2020	10/2020	04/2021
Orange County	307.7	312.6	321.3	340.4
Northern Orange County	286.7	292.4	301.3	317.3
Central Orange County	323.1	325.8	336.7	352.8
Southern/Beach Orange County	315.7	321.0	328.3	351.5

Source: Real Estate Research Council of Southern California, Semi-Annual Survey, First Quarter 2021

EMPLOYMENT

Current Estimate of Employed Residents:

May 2021	
Civilian Labor Force	1,555,000
Employed Residents	1,463,800
Unemployed Residents*	91,200
Unemployment Rate	5.9%

Source: CA Employment Development Department

*Calculated number

Employment Projections (OCP-2018):

July 2020	1,773,571
July 2025	1,835,106
July 2030	1,886,065
July 2035	1,927,505
July 2040	1,960,051
July 2045	1,980,433

Source: Center for Demographic Research, 2018

Note: OCP Employment Projections includes both wage and salary plus self-employment.

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Payroll Employment (Wage & Salary Jobs):

May 2021

	May 2019	May 2020	May 2021	Difference 2020-21	Percent Difference 2020-21
Mining	500	300	300	0	0.0%
Agriculture	2,000	2,000	2,000	0	0.0%
Construction	105,500	100,000	101,300	1,300	1.3%
Manufacturing	159,600	143,900	148,900	5,000	3.5%
Wholesale Trade	79,500	72,700	77,800	5,100	7.0%
Retail Trade	148,600	118,500	138,400	19,900	16.8%
Transportation/Warehousing/Utilities	29,100	27,400	32,200	4,800	17.5%
Finance/Insurance/Real Estate	116,500	113,600	114,100	500	0.4%
Government	167,500	152,500	157,700	5,200	3.4%
Services	869,800	680,000	799,700	119,700	17.6%
Information	26,000	23,200	24,100	900	3.9%
Professional & Business Services	328,500	293,100	318,000	24,900	8.5%
Educational Services	32,700	25,800	28,200	2,400	9.3%
Health Care & Social Assistance	200,800	187,000	198,800	11,800	6.3%
Arts, Entertainment & Recreation	55,000	13,000	45,600	32,600	250.8%
Accommodation	26,600	11,400	17,800	6,400	56.1%
Food Services & Drinking Places	148,400	89,100	121,200	32,100	36.0%
Other Services	51,800	37,400	46,000	8,600	23.0%
Total Employment	1,678,600	1,410,900	1,572,400	161,500	11.4%

Source: CA Employment Development Department

Note: Self-employment is not included in payroll employment.

INCOME

	Median Household Income	Median Family Income	Per Capita Income
2000 Census	\$58,820	\$64,611	\$25,826
2016 Estimate	\$81,837	\$92,063	\$38,247
2017 Estimate	\$86,217	\$97,012	\$39,038
2018 Estimate	\$89,759	\$102,047	\$41,722
2019 Estimate	\$95,934	\$107,171	\$43,200

Sources: U.S. Bureau of the Census, 2000 Decennial;

American Community Survey 1-Year Estimates, B19013, B19113, B19301

GROSS COUNTY PRODUCT (GCP):

2010 Estimate	\$ 178.5 billion
2018 Estimate	\$ 257.0 billion
2019 Estimate	\$ 269.2 billion
2020 Forecast	\$ 264.1 billion
2021 Forecast	\$ 283.5 billion

GCP – Local equivalent to national Gross Domestic Product (GDP)

Source: Center for Economic Research, Chapman University

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CONSUMER PRICE INDEX FOR ALL URBAN CONSUMERS (CPI-U) (1982-84=100)

	May 2020	Apr 2021	May 2021	May '20 to May '21 Yearly % Change	Apr '21 to May '21 Monthly % Change
LA-Long Beach-Anaheim	276.8	285.8	287.6	3.9%	0.6%
United States	256.4	267.1	269.2	5.0%	0.8%

Source: U.S. Bureau of Labor Statistics

TAXABLE SALES TRANSACTIONS

CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION				
Sales Permits and Taxable Sales*				
	Sales Permits		Taxable Sales (\$1,000s)	
	2020 3rd Quarter	2020 4th Quarter	2020 3rd Quarter	2020 4th Quarter
Retail Stores Total	72,257	76,066	\$11,543,406	\$12,454,341
Motor Vehicle Dealers**	3,463	4,327	\$2,617,464	\$2,565,442
All Other Outlets	53,952	56,741	\$4,970,017	\$5,029,443
Total	126,209	132,807	\$16,513,423	\$17,483,784

Effective July 1, 2017, the State Board of Equalization was restructured, and the publication of taxable sales data was transferred to the California Department of Tax and Fee Administration. Reports prior to 2017 can be found on the BOE website. Retail store totals include motor vehicle sales.

Totals may not equal the sum of the cells due to rounding.

*This is the most recent data available.

**Motor vehicle sales permit numbers represent the number of active dealers.

CHAPMAN UNIVERSITY						
Taxable Sales Forecast (In Millions)						
	2020/1st Quarter	2020/2nd Quarter	2020/3rd Quarter	2020/4th Quarter	2021/1st Quarter	Q1 Change
General Merchandising & Clothing	\$1,960	\$1,609	\$2,140	\$2,918	\$2,950	50.5%
All Food and Drink	\$2,413	\$1,813	\$2,277	\$2,167	\$2,267	-6.1%
Motor Vehicle and Parts	\$2,042	\$2,132	\$2,617	\$2,565	\$2,623	28.5%
Service Stations	\$800	\$518	\$690	\$622	\$684	-14.5%
All Other Outlets	\$8,117	\$7,651	\$8,792	\$9,252	\$8,299	2.2%
Total Taxable Sales	\$15,332	\$13,724	\$16,516	\$17,525	\$16,823	9.7%

Totals may not equal the sum of the cells due to rounding.

Quarters are classified within calendar years not fiscal years

Source: Chapman University, Economic & Business Review 39(2): June 2021

TOTAL ASSESSED VALUATION – ORANGE COUNTY

Year	Valuation	Yearly % Change
2016-17	\$531,052,157,820	5.2%
2017-18	\$563,662,044,297	6.1%
2018-19	\$598,901,015,542	6.3%
2019-20	\$632,758,255,818	5.7%
2020-21	\$663,241,178,690	4.8%

Source: Orange County Auditor-Controller

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POPULATION & HOUSING ESTIMATES BY JURISDICTION

Jurisdiction	Total Population			Total Housing Units			Persons Per Household*
	January 1, 2020	January 1, 2021	% Change 2020-21	January 1, 2020	January 1, 2021	% Change 2020-21	January 1, 2021
Aliso Viejo	50,351	49,813	-1.07%	20,192	20,192	0.00%	2.57
Anaheim	357,059	353,468	-1.01%	110,745	111,409	0.60%	3.31
Brea	45,498	45,137	-0.79%	17,105	17,154	0.29%	2.72
Buena Park	82,336	81,626	-0.86%	25,134	25,140	0.02%	3.33
Costa Mesa	113,667	112,780	-0.78%	43,532	43,658	0.29%	2.65
Cypress	49,055	48,531	-1.07%	16,631	16,631	0.00%	2.99
Dana Point	33,466	33,189	-0.83%	16,172	16,212	0.25%	2.31
Fountain Valley	55,419	54,953	-0.84%	19,363	19,408	0.23%	2.91
Fullerton	142,070	139,431	-1.86%	49,764	49,784	0.04%	2.89
Garden Grove	173,457	172,476	-0.57%	48,257	48,504	0.51%	3.63
Huntington Beach	198,725	196,874	-0.93%	82,501	82,620	0.14%	2.51
Irvine	277,988	271,564	-2.31%	108,822	110,884	1.89%	2.54
Laguna Beach	22,690	22,495	-0.86%	13,027	13,055	0.21%	2.07
Laguna Hills	31,397	31,073	-1.03%	11,298	11,302	0.04%	2.84
Laguna Niguel	64,559	65,168	0.94%	26,236	26,774	2.05%	2.56
Laguna Woods	16,209	16,036	-1.07%	13,079	13,079	0.00%	1.40
La Habra	63,471	62,808	-1.04%	20,838	20,844	0.03%	3.12
Lake Forest	84,556	84,538	-0.02%	30,244	30,567	1.07%	2.89
La Palma	15,607	15,442	-1.06%	5,240	5,241	0.02%	3.03
Los Alamitos	11,602	11,538	-0.55%	4,414	4,437	0.52%	2.63
Mission Viejo	95,130	94,119	-1.06%	34,959	34,961	0.01%	2.75
Newport Beach	86,415	85,865	-0.64%	45,060	45,260	0.44%	2.17
Orange	139,504	137,366	-1.53%	46,079	46,154	0.16%	2.97
Placentia	51,569	51,173	-0.77%	17,184	17,237	0.31%	3.04
Rancho Santa Margarita	48,708	48,183	-1.08%	17,346	17,346	0.00%	2.84
San Clemente	64,538	64,065	-0.73%	26,573	26,665	0.35%	2.62
San Juan Capistrano	36,081	35,801	-0.78%	12,558	12,596	0.30%	3.00
Santa Ana	331,304	331,369	0.02%	78,761	80,285	1.93%	4.26
Seal Beach	24,711	24,443	-1.08%	14,535	14,552	0.12%	1.82
Stanton	39,150	39,573	1.08%	11,448	11,699	2.19%	3.46
Tustin	80,511	80,009	-0.62%	28,257	28,386	0.46%	2.95
Villa Park	5,821	5,759	-1.07%	2,031	2,031	0.00%	2.89
Westminster	91,931	91,466	-0.51%	28,002	28,163	0.57%	3.37
Yorba Linda	68,426	67,846	-0.85%	23,795	23,850	0.23%	2.94
Incorporated	3,052,981	3,025,977	-0.88%	1,069,182	1,076,080	0.65%	2.94
Unincorporated	127,510	127,787	0.22%	42,433	42,891	1.08%	3.08
Total Orange County	3,180,491	3,153,764	-0.84%	1,111,615	1,118,971	0.66%	2.94

Source: California Department of Finance, E-5, Revised May 2021; contains U.S. Census Bureau errata.

*Persons Per Household is based on total population divided by households (occupied housing units) as calculated by DOF.

Notes: Total Housing Units include occupied and unoccupied units.

Percent change is rounded to hundredths.

Orange County Population by Race & Ethnicity, 2000 and 2010 U.S. Census

Jurisdiction	Non-Hispanic Asian		Non-Hispanic Black		Non-Hispanic White		Non-Hispanic All Other Races*		Hispanic or Latino**		Total Jurisdiction	
	2000	2010	2000	2010	2000	2010	2000	2010	2000	2010	2000	2010
	Aliso Viejo CDP ¹	4,367	6,902	790	892	28,599	29,538	1,730	2,327	4,680	8,164	40,166
Anaheim	38,919	49,210	7,939	8,209	117,607	92,362	10,175	9,017	153,374	177,467	328,014	336,265
Brea	3,184	7,068	409	489	23,541	20,690	1,071	1,208	7,205	9,817	35,410	39,282
Buena Park	16,338	21,232	2,826	2,809	29,885	22,302	3,012	2,549	26,221	31,638	78,282	80,530
Costa Mesa	7,421	8,483	1,313	1,352	61,778	56,993	3,689	3,729	34,523	39,403	108,724	109,960
Cypress	9,564	14,850	1,251	1,376	26,400	20,865	1,779	1,932	7,235	8,779	46,229	47,802
Dana Point	874	1,037	252	255	27,658	25,468	886	929	5,440	5,662	35,110	33,351
Fountain Valley	14,100	18,324	584	473	32,144	27,234	2,280	2,032	5,870	7,250	54,978	55,313
Fullerton	20,130	30,486	2,675	2,791	61,420	51,656	3,764	3,727	38,014	46,501	126,003	135,161
Garden Grove	50,803	63,118	1,873	1,752	53,735	38,558	5,177	4,376	53,608	63,079	165,196	170,883
Huntington Beach	17,544	20,792	1,383	1,635	136,237	127,640	6,632	7,514	27,798	32,411	189,594	189,992
Irvine	42,506	82,722	1,977	3,494	81,613	95,822	6,437	10,716	10,539	19,621	143,072	212,375
La Habra	3,432	5,501	808	836	24,399	18,178	1,413	1,275	28,922	34,449	58,974	60,239
La Palma	6,874	7,432	696	773	5,592	4,329	510	547	1,736	2,487	15,408	15,568
Laguna Beach	486	797	183	158	20,921	19,472	567	646	1,570	1,650	23,727	22,723
Laguna Hills	3,153	3,790	404	373	21,471	18,725	1,037	1,214	5,113	6,242	31,178	30,344
Laguna Niguel	4,764	5,390	723	693	47,916	45,682	2,063	2,453	6,425	8,761	61,891	62,979
Laguna Woods	412	1,613	41	105	15,580	13,600	134	224	340	650	16,507	16,192
Lake Forest ²	7,679	9,985	1,298	1,158	51,602	44,177	2,681	2,920	12,737	19,024	75,997	77,264
Los Alamitos	1,090	1,447	358	300	7,836	6,721	404	563	1,848	2,418	11,536	11,449
Mission Viejo	7,085	8,312	1,032	1,129	70,735	64,276	2,984	3,711	11,266	15,877	93,102	93,305
Newport Beach ³	3,526	5,925	376	571	66,820	70,142	1,429	2,374	3,511	6,174	75,662	85,186
Orange	11,898	15,116	1,798	1,895	70,292	63,805	3,399	3,586	41,434	52,014	128,821	136,416
Placentia	5,121	7,457	746	818	24,967	22,590	1,194	1,252	14,460	18,416	46,488	50,533
Rancho Santa Margarita	3,440	4,268	787	788	35,132	32,054	1,716	1,841	6,139	8,902	47,214	47,853
San Clemente	1,293	2,269	320	349	39,155	48,254	1,235	1,948	7,933	10,702	49,936	63,522
San Juan Capistrano	634	952	151	146	21,084	19,312	751	795	11,206	13,388	33,826	34,593
Santa Ana	29,412	33,618	4,309	3,177	41,984	29,950	5,175	3,855	257,097	253,928	337,977	324,528
Seal Beach	1,363	2,273	329	255	20,372	18,580	539	729	1,554	2,331	24,157	24,168
Stanton	5,721	8,708	721	703	11,295	8,340	1,381	1,018	18,285	19,417	37,403	38,186
Tustin	10,008	15,147	1,785	1,535	30,264	26,317	2,337	2,517	23,110	30,024	67,504	75,540
Villa Park	769	848	41	42	4,691	4,177	144	147	354	598	5,999	5,812
Westminster	33,511	42,414	764	700	31,962	22,972	2,832	2,439	19,138	21,176	88,207	89,701
Yorba Linda	6,502	9,957	638	789	44,071	42,183	1,663	2,085	6,044	9,220	58,918	64,234
Remainder Unincorporated	9,887	15,034	1,059	1,170	70,220	75,535	3,063	4,088	20,850	25,333	105,079	121,160
Total Orange County	383,810	532,477	42,639	44,000	1,458,978	1,328,499	85,283	92,283	875,579	1,012,973	2,846,289	3,010,232

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* 2000 includes Alaska Native and American Indian; Native Hawaiian and Pacific Islander; Some Other Race Alone; and Two or More Races.

**Hispanic or Latino can be of any race.

1- Incorporated city boundary of Aliso Viejo varies from the Census Designated Place (CDP) boundaries. Also Viejo: Incorporated 2001.

2- Lake Forest totals for 2000 include annexed areas of Foothill Ranch CDP and Portola Hills CDP.

3- Newport Beach totals for 2000 include annexed areas of Newport Coast CDP and San Joaquin Hills CDP.

Source: U.S. Census Bureau, 2000 and 2010 Public Law 94-171 Summary File

For a more indepth comparison between the 2000 and 2010 decennial census please visit <http://www.fullerton.edu/cdr/demographics/census.aspx>